

PROPOSED

STATE OF CALIFORNIA • DEPARTMENT OF
TRANSPORTATION

POSITION DUTY STATEMENT

PM-0924 (REV 06/2013)

CLASSIFICATION TITLE Transportation Planner	OFFICE BRANCH/SECTION DRMT/Operations and Marketing Branch
WORKING TITLE Intercity Rail Operations and Performance Analyst	POSITION NUMBER 900-075-4768-XXX
	EFFECTIVE DATE

As a valued member of the Caltrans team, you make it possible for the Department to provide a safe, sustainable, integrated, and efficient transportation system to enhance California's economy and livability. Caltrans is a performance-driven, transparent, and accountable organization that values its people, resources and partners, and meets new challenges through leadership, innovation and teamwork.

GENERAL STATEMENT: (BRIEF SUMMARY OF THE MAIN PURPOSE AND FUNCTIONS OF THE POSITION. DESCRIBE THE SUPERVISORY RELATIONSHIPS INCLUDING THE CLASSIFICATION OF THE SUPERVISOR OR MANAGER TO WHOM THE INCUMBENT REPORTS. WHEN APPROPRIATE, IDENTIFY THE NEED FOR ANY CREDENTIAL OR LICENSE SUCH AS A DRIVERS' LICENSE.)

Under the direction of the Chief, Operations and Marketing Branch, the employee performs a variety of basic work tasks associated with the Division of Rail and Mass Transportation's (DRMT's) operation and marketing functions for the State's intercity passenger rail service. Up to 20% travel and occasional overtime may be required.

TYPICAL DUTIES: (BRIEF DESCRIPTION OF IMPORTANT DUTIES. RELATED DUTIES MAY BE GROUPED TOGETHER. USE ADDITIONAL SHEET IF NECESSARY.)

Percentage Job Description
Essential (E)/Marginal (M)

350%	<u>Administer, evaluate and monitor various contracts, contract performance and budgets associated with intercity passenger rail operations and research. Review invoices for contract compliance and process invoices for payment. Track and report the status of contract performance, project delivery and budget resources. Communicate effectively with contractors and JPAs. If necessary, work with the contractor or JPA on corrective action plans.</u>
E	
25%	Under the oversight of the Branch Chief, the incumbent will gather, maintain, monitor and evaluate statistical data related to the state supported intercity passenger rail service in California. Compile monthly, quarterly, and annual reports and assist in conducting statistical analysis of revenue and performance trends. Assist in the evaluation of financial and ridership performance of bus and train routes and make recommendations regarding changes. Assist in the development of policies or service improvement recommendations relating to intercity passenger rail operations by the California Joint Powers Authorities (JPAs).
E	
15%	Administer, evaluate and monitor various contracts, contract performance and budgets associated with intercity passenger rail operations and research. Review invoices for contract compliance and process invoices for payment. Track and report the status of contract performance, project delivery and budget resources. Communicate effectively with contractors and JPAs. If necessary, work with the contractor or JPA on corrective action plans.
105%	
E	Assist in the review, analysis and evaluation of network integration, system and business plans and proposals relating to intercity passenger rail.
5%	Assists in planning, implementation and maintenance of DRMT's intercity rail passenger information system. Including, but not be limited to the Amtrak California website, social media outlets, and preparation of assorted informational materials including flyers, brochures, posters, maps, signs, etc.
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Assist in the negotiation, amendment, and writing of contracts relating to intercity passenger rail.

* ESSENTIAL FUNCTIONS are the core duties of the position that cannot be reassigned.
MARGINAL FUNCTIONS are the minor tasks of the position that can be assigned to others.

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5%	Respond to requests from internal and external sources relating to intercity passenger rail. As necessary, coordinate with Caltrans External Affairs and contractors to produce and distribute press release and other external materials.
M	
5%	Develop and analyze legislation, prepare reports and issue papers for CTC, California State Transportation Agency, Division Chief and Legislature as required. Create correspondence, memos, reports, and other duties as required.
M	

SUPERVISION OR GUIDANCE EXERCISED OVER OTHERS

Does not supervise.

KNOWLEDGE, ABILITIES AND ANALYTICAL REQUIREMENTS

Strong writing and analytical skills, and the use of Microsoft Office including Excel, the ability to create spreadsheets, graphs, and reports is required. Experience with contract management, public affairs, intercity passenger rail, conducting business with Amtrak, railroads, contractors, consultants and other government agencies is highly desirable. The ability to work as part of a team, possess excellent written and communication skills, and to work under deadline pressure are necessary attributes.

The employee will be responsible for applying critical thinking and logic to operational and marketing problems. The employee is responsible for developing efficient methods for organizing and completing work. The employee must interpret instruction from various sources, develop alternatives and solutions in order to recommend effective courses of action, and then complete assignments clearly, concisely and on time. Requires completed staff work.

RESPONSIBILITY FOR DECISIONS AND CONSEQUENCES OF ERROR

The incumbent is responsible for implementation of assigned tasks based on guidelines furnished by his/her supervisor.

Consequences of errors in judgment or inadequacies in recommendations and decisions could result in the inability of the State to protect its interests and loss of program funding.

PUBLIC AND INTERNAL CONTACTS

The employee has daily contact with all levels of DRMT staff, contract agencies, Amtrak, the public and other government agencies.

PHYSICAL, MENTAL, AND EMOTIONAL REQUIREMENTS

Ability to use a personal computer; manual dexterity; sitting for long periods; develop and maintain cooperative relationships; ability to focus for long periods of time.

Requires occasional bending, stooping and kneeling and lifting materials up to 20lbs, use a hand truck, and the ability to move and set up AV components, and trade show booth.

Must have the ability to multi-task, adapt to changing priorities, and complete tasks or projects with short notice. Develop new insights into situations and apply innovative solutions to make organizational improvements.

Must have the ability to conduct inspection of state owned railroad equipment and rail facilities.

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WORK ENVIRONMENT

While at their base of operation, employees will work in a climate-controlled office under artificial light. However, due to periodic problems with the heating and air conditioning, the building temperature may fluctuate.

Employee will be required to travel. Up to 20% travel and occasional overtime may be required.

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Overtime may be required.

I have read, understand and can perform the duties listed above. (If you believe you may require reasonable accommodation, please discuss this with your hiring supervisor. If you are unsure whether you require reasonable accommodation, inform the hiring supervisor who will discuss your concerns with the Reasonable Accommodation Coordinator.)

EMPLOYEE (Print)

EMPLOYEE (Signature)

DATE

I have discussed the duties with and provided a copy of this duty statement to the employee named above.

SUPERVISOR (Print)

GRETCHEN BRIGAMAN

SUPERVISOR (Signature)

DATE